

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

In re: §
COINTERRA, INC. § Case No. 15-10109 HCM
Debtor §

AMENDED TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 01/24/2015 . The undersigned trustee was appointed on 01/24/2015 .

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 148,310.36

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	51,791.81
Bank service fees	2,291.83
Other payments to creditors	8,313.04
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00
Leaving a balance on hand of ¹	\$ 85,913.68

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 05/27/2015 and the deadline for filing governmental claims was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 10,665.52 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 9,308.77 as interim compensation and now requests a sum of \$ 1,356.75 , for a total compensation of \$ 10,665.52 ². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 1,928.74 , and now requests reimbursement for expenses of \$ 227.62 , for total expenses of \$ 2,156.36 ².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 04/27/2018 By: /s/RANDOLPH N. OSHEROW
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 15-10109 HCM Judge: H. Christopher Mott-Austin
Case Name: COINTERRA, INC.

Trustee Name: RANDOLPH N. OSHEROW

Date Filed (f) or Converted (c): 01/24/15 (f)

341(a) Meeting Date: 02/27/15

For Period Ending: 04/27/18

Claims Bar Date: 05/27/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 4 Bank of America Accounts	6,645.98	6,645.98		20,587.76	FA
2. Terramine Hosting, Inc. account to be closed and transferred to Cointerra	96.63	0.00		0.00	FA
3. BTC Balance (listed as 1.8 bitcoins) converted 1/30/15	421.44	0.00		0.00	FA
4. Bitstamp	76.40	0.00		0.00	FA
5. Texas Comptroller Surety Bond	10,000.00	0.00		0.00	FA
6. Hanover Insurance Company-interest in ins. policy Private Company Management Liability Insurance refund	Unknown	0.00		30,618.00	FA
7. Great Northern Insurance Co.-interest ins policy Automobile Insurance	Unknown	0.00		0.00	FA
8. Illinois National Ins. Co.-interest ins. policy Specialty Risk Protector	Unknown	0.00		0.00	FA
9. Federal Ins. Company-property and liability insurance	Unknown	0.00		0.00	FA
10. Federal Insurance Company-Commercial umbrella	Unknown	0.00		0.00	FA
11. Chubb Indemnity Company- Workers Comp Employer Liability, and other States Insurance	Unknown	0.00		0.00	FA
12. Hanover Insurance Company Directors, Officers, and Corporate Liability Insurance	Unknown	0.00		0.00	FA
13. Navigators Insurance Company-Commercial Excess Liability Coverage	Unknown	0.00		0.00	FA
14. Accounts Receivable -TTI to be refunded	649.68	0.00		0.00	FA
15. Subsidiary Interests Terramine Hostings, Inc, a Nevada Corporation; Cohinoor, Inc., a Montana Corporation; Zuriya, LLC, a Delaware Corporation	Unknown	0.00		0.00	FA
16. Bennet Jones, LLP Retainer	0.00	0.00		0.00	FA
17. Bridgepoint Consulting, LLC Retainer	1.00	0.00		0.00	FA
18. Holtzman Partners, LLP deposit for tax calculation	15,000.00	0.00		0.00	FA
19. Marshall Olson & Hull Retainer	12,860.00	0.00		0.00	FA
20. The Claro Group Retainer	0.00	0.00		0.00	FA
21. Counter Claim against C7 Datacenters	Unknown	0.00		0.00	FA
22. Counter Claim against Open Silicon	Unknown	0.00		0.00	FA
23. Patents, intellectual property, etc.	Unknown	0.00		0.00	FA
24. Office equipment, furnishings, supplies trustee entered into compromise [docket #69] with the secured creditor regarding assets in asset number 24,25 and 26 / total value of this settlement to the bankruptcy estate is unknown which the trustee has listed on asset number 24 only / funds will be received as secured creditor liquidates it's collateral which may never be sold ;trustee has filed a	960,843.51	10.00		17,509.10	FA

FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 15-10109 HCM Judge: H. Christopher Mott-Austin
Case Name: COINTERRA, INC.

Trustee Name: RANDOLPH N. OSHEROW
Date Filed (f) or Converted (c): 01/24/15 (f)
341(a) Meeting Date: 02/27/15
Claims Bar Date: 05/27/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
motion to close with right reopen however the trustee doubts there will ever be any more money paid from the liquidation of the collateral to the bankruptcy estate					
25. Machinery, fixtures, equipment, supplies, etc part of compromise and settlement see number 24	874,628.34	0.00		0.00	FA
26. Inventory part of the settlement in number 24	12,215,032.46	0.00		0.00	FA
27. preference actions (u) kell mercer with Husch Blackwell prosecute preference actions / estimated remaining value value 41k	0.00	69,052.57		69,052.57	FA
28. Coats Rose PC (u) Funds held in trust.	0.00	907.93		907.93	FA
29. REFUND OF RETAINER PER T. DAVIDSON (u) ANDREWS KURTH KENYON, LLP - REFUND OF RETAINER PER TIMOTHY A. DAVIDSON	0.00	0.00		9,635.00	FA

TOTALS (Excluding Unknown Values)

\$14,096,255.44

\$76,616.48

\$148,310.36

Value of Remaining Assets
\$0.00
(Total Dollar Amount
in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Fortis continues to try to collect something from the terraminers, probably no value, filed a motion to close with right to reopen [asset #4]; preference actions should all settle in 60 days remaining value is 41,000 [asset 27]December 23, 2016, 11:34 am

The secured creditor Fortis is still trying to liquidate their collateral in which the Bk estate has a small remaining interest; probably no value. Kell Mercer, special counsel, is still working on several preference matters and has settled several claims subject to court approval and will file one global 9019 once all actions are settled.December 12, 2016, 04:35 pm

compromise with the secured creditor being paid out as secured creditor liquidates their collateral, should be complete by 1/1/17 ; Kell Mercer preparing report on preference claims this collection could take at least 12 months. January 09, 2016, 09:48 am

Initial Projected Date of Final Report (TFR): 12/31/16

Current Projected Date of Final Report (TFR): 01/01/18

FORM 2

Page: 1

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Exhibit B

Case No: 15-10109
Case Name: COINTERRA, INC.

Trustee Name: RANDOLPH N. OSHEROW
Bank Name: BOK FINANCIAL
Account Number / CD #: *****2146 CHECKING ACCOUNTS

Taxpayer ID No: *****1416

For Period Ending: 04/27/18

Blanket Bond (per case limit): \$ 66,500,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 03/04/15		COINTERRA, INC	CLOSE BANK ACCT.	1129-000	236.13		236.13
03/04/15	1	Asset Sales Memo:	4 Bank of America Accounts \$236.13				236.13
C 03/16/15		COINTERRA, INC.	BANK OF AMERICA ACCTS.	1129-000	5,287.21		5,523.34
03/16/15	1	Asset Sales Memo:	4 Bank of America Accounts \$5,287.21				5,523.34
C 03/17/15		COINTERRA, INC.	BANK OF AMERICA ACCTS.	1129-000	13,333.64		18,856.98
03/17/15	1	Asset Sales Memo:	4 Bank of America Accounts \$13,333.64				18,856.98
C 03/20/15		COINTERRA, INC.	BANK OF AMERICA ACCTS.	1129-000	1,730.78		20,587.76
03/20/15	1	Asset Sales Memo:	4 Bank of America Accounts \$1,730.78				20,587.76
C 03/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		12.63	20,575.13
C 04/30/15		CLS RISK MANAGEMENT TRUST ACCT.	RETURN OF INSURANCE PREMIUM	1149-000	15,309.00		35,884.13
04/30/15	6	Asset Sales Memo:	Hanover Insurance Company-interest in ins. policy \$15,309.00				35,884.13
C 04/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		29.59	35,854.54
C 05/08/15		THE HANOVER INSURANCE GROUP	RETURN OF PREMIUM	1129-000	15,309.00		51,163.54
05/08/15	6	Asset Sales Memo:	Hanover Insurance Company-interest in ins. policy \$15,309.00				51,163.54
C 05/11/15	000101	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	Bond #016017995	2300-000		32.19	51,131.35
C 05/29/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		66.77	51,064.58
C 06/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		73.44	50,991.14
C 07/07/15	000102	WRIGHT GINSBERG BUSILOW, PC In Trust For FORTIS ADVISORS as Collateral Agent	PAYMENT PER ORDER #69, 7/6/15	4210-000		8,313.04	42,678.10
C 07/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		68.21	42,609.89
C 08/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		63.33	42,546.56
C 09/08/15		WRIGHT GINSBERG BRUSILOW, PC	Sale of Furniture Comp & Settle	1149-000	9.10		42,555.66
09/08/15	24	Asset Sales Memo:	Office equipment, furnishings, supplies \$9.10				42,555.66
C 09/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		61.20	42,494.46
C 10/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		63.15	42,431.31
C 11/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		61.03	42,370.28
C 12/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.97	42,307.31
C 01/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.70	42,244.61
*C 02/29/16	000103	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	Bond #016017995 Term: 03/01/16 to 03/01/17	2300-003		58.34	42,186.27
C 02/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		58.57	42,127.70
*C 03/01/16	000103	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	Bond #016017995 WRONG INVOICE SENT.	2300-003		-58.34	42,186.04
C 03/01/16	000104	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	BOND # 016017995 TERM: 03/01/16 TO 03/01/17	2300-000		34.03	42,152.01
C 03/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.49	42,089.52
C 04/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		60.37	42,029.15

FORM 2

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Exhibit B

Case No: 15-10109
Case Name: COINTERRA, INC.

Trustee Name: RANDOLPH N. OSHEROW
Bank Name: BOK FINANCIAL
Account Number / CD #: *****2146 CHECKING ACCOUNTS

Taxpayer ID No: *****1416

For Period Ending: 04/27/18

Blanket Bond (per case limit): \$ 66,500,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 05/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.29	41,966.86
C 06/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		60.19	41,906.67
C 07/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.11	41,844.56
C 08/10/16		ASCENDANT ENGINEERING SOLUTIONS	PREFERENCE SETTLEMENT KELL MERCER	1241-000	20,260.57		62,105.13
08/10/16	27	Asset Sales Memo:	preference actions \$20,260.57				62,105.13
C 08/16/16		COATS ROSE, PC IOLTA TRUST ACCOUNT	FUNDS HELD IN TRUST	1290-000	907.93		63,013.06
08/16/16	28	Asset Sales Memo:	Coats Rose PC \$907.93				63,013.06
C 08/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		81.50	62,931.56
C 09/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		90.27	62,841.29
C 10/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		93.14	62,748.15
C 11/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		90.00	62,658.15
C 12/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		92.87	62,565.28
C 01/31/17		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		92.99	62,472.29
C 02/16/17		TRIPOINT, LLC	PREFERENCE SETTLEMENT	1241-000	5,000.00		67,472.29
02/16/17	27	Asset Sales Memo:	preference actions \$5,000.00				67,472.29
C 02/16/17		ANDREW KURTH KENYON LLP	PREFERENCE SETTLEMENTS	1241-000	10,000.00		77,472.29
02/16/17	27	Asset Sales Memo:	preference actions \$10,000.00				77,472.29
C 02/28/17		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		92.06	77,380.23
C 03/01/17	000105	BARRETT DAFFIN FRAPPIER TURNER & ENGEL, LLP 3809 JUNIPER TRACE, SUITE 205 AUSTIN, TX 78738	PAYMENT PER DOC. #126, 02/28/17. FEES: \$27,565.00	3210-000		27,565.00	49,815.23
C 03/01/17	000106	BARRETT DAFFIN FRAPPIER TURNER & ENGEL, LLP 3809 JUNIPER TRACE, SUITE 205 AUSTIN, TX 78738	PAYMENT PER DOC. 126, 2/28/17 EXP.: \$457.47	3220-000		457.47	49,357.76
C 03/10/17		LEWIS ROCA ROTHGERBER CHRISITIE	PREFERENCE SETTLEMENT COOLIT	1241-000	21,792.00		71,149.76
03/10/17	27	Asset Sales Memo:	preference actions \$21,792.00				71,149.76
C 03/11/17	000107	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	BOND #016071777 TERM: 10/01/16 TO 10/01/17	2300-000		22.54	71,127.22
C 03/31/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		99.01	71,028.21
C 04/21/17		KELL C. MERCER, P.C.	COMP. & SETTLEMENT PAYMENT #1	1249-000	6,000.00		77,028.21
04/21/17	27	Asset Sales Memo:	preference actions \$6,000.00				77,028.21
C 04/28/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		103.55	76,924.66
C 05/22/17		KELL C. MERCER, P.C.	COMP. & SETTLEMENT PAYMENT #2	1249-000	6,000.00		82,924.66
05/22/17	27	Asset Sales Memo:	preference actions \$6,000.00				82,924.66
C 05/31/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		116.30	82,808.36
C 06/30/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		119.10	82,689.26
C 07/20/17	000108	JANET RAKOWITZ 11024 MACAWAY, #2 ADKINS, TEXAS 78101	PAYMENT PER DOC.#134, 07/18/2017.	3410-000		1,125.00	81,564.26
C 07/31/17	000109	KELL C. MERCER KELL C. MERCER, P.C. 1602 E. CESAR CHAVEZ STREET	PAYMENT PER DOC. #136, 07/31/17	3210-000		7,840.00	73,724.26

Form 2

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**Exhibit B**

Case No: 15-10109
Case Name: COINTERRA, INC.

Trustee Name: RANDOLPH N. OSHEROW
Bank Name: BOK FINANCIAL
Account Number / CD #: *****2146 CHECKING ACCOUNTS

Taxpayer ID No: *****1416

For Period Ending: 04/27/18

Blanket Bond (per case limit): \$ 66,500,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 07/31/17	000110	AUSTIN, TX 78702 KELL C. MERCER KELL C. MERCER, P.C. 1602 E. CESAR CHAVEZ STREET AUSTIN, TX 78702	PAYMENT PER DOC. #136, 07/31/17	3220-000		3,478.07	70,246.19
C 07/31/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		122.52	70,123.67
C 08/31/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		107.48	70,016.19
C 12/27/17	000111	RANDOLPH N. OSHEROW 342 W. WOODLAWN, SUITE 100 SAN ANTONIO, TEXAS 78212-3314	TRUSTEE COMMISSION \$9,308.77	2100-000		9,308.77	60,707.42
C 12/27/17	000112	RANDOLPH N. OSHEROW 342 W. WOODLAWN, SUITE 100 SAN ANTONIO, TEXAS 78212-3314	TRUSTEE EXPENSES \$1,928.74	2200-000		1,928.74	58,778.68
C 02/23/18		FORTIS ADVISORS, LLC ESCROW ACCOUNT	Sale of Office supplies Comp & Sett	1149-000	17,500.00		76,278.68
02/23/18	24	Asset Sales Memo:	Office equipment, furnishings, supplies \$17,500.00				76,278.68
C 04/23/18		ANDREWS KURTH KENYON LLP	REFUND OF RETAINER PER T. DAVIDSON	1290-000	2,408.75		78,687.43
04/23/18	29	Asset Sales Memo:	REFUND OF RETAINER PER T. DAVIDSON \$2,408.75				78,687.43
C 04/23/18		ANDREWS KURTH KENYON LLP	REFUND OF RETAINER PER T. DAVIDSON	1290-000	2,408.75		81,096.18
04/23/18	29	Asset Sales Memo:	REFUND OF RETAINER PER T. DAVIDSON \$2,408.75				81,096.18
C 04/23/18		ANDREWS KURTH KENYON LLP	REFUND OF RETAINER PER T. DAVIDSON	1290-000	2,408.75		83,504.93
04/23/18	29	Asset Sales Memo:	REFUND OF RETAINER PER T. DAVIDSON \$2,408.75				83,504.93
C 04/23/18		ANDREWS KURTH KENYON LLP	REFUND OF RETAINER PER T. DAVIDSON	1290-000	2,408.75		85,913.68
04/23/18	29	Asset Sales Memo:	REFUND OF RETAINER PER T. DAVIDSON \$2,408.75				85,913.68

* Reversed
t Funds Transfer
C Bank Cleared

Account	Balance Forward	0.00		
*****2146	38 Deposits	148,310.36	13 Checks	60,104.85
	0 Interest Postings	0.00	30 Adjustments Out	2,291.83
			0 Transfers Out	0.00
	Subtotal	\$ 148,310.36	Total	\$ 62,396.68
	0 Adjustments In	0.00		
	0 Transfers In	0.00		
	Total	\$ 148,310.36		

Form 2

Page: 4

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**Exhibit B**

Case No: 15-10109
Case Name: COINTERRA, INC.

Trustee Name: RANDOLPH N. OSHEROW
Bank Name: BOK FINANCIAL
Account Number / CD #: *****2146 CHECKING ACCOUNTS

Taxpayer ID No: *****1416
For Period Ending: 04/27/18

Blanket Bond (per case limit): \$ 66,500,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Page 1

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 3220-00	BARRETT DAFFIN FRAPPIER TURNER & ENGEL, LLP 3809 JUNIPER TRACE, SUITE 205 AUSTIN, TX 78738	Administrative PAYMENT PER DOC. 126, 2/28/17 EXP.: \$457.47		\$0.00	\$457.47	\$457.47
			1150502146	03/01/17 106	457.47	
001 3210-00	BARRETT DAFFIN FRAPPIER TURNER & ENGEL, LLP 3809 JUNIPER TRACE, SUITE 205 AUSTIN, TX 78738	Administrative PAYMENT PER DOC. #126, 02/28/17. FEES: \$27,565.00		\$0.00	\$27,565.00	\$27,565.00
			1150502146	03/01/17 105	27,565.00	
001 3410-00	JANET RAKOWITZ 11024 MACAWAY, #2 ADKINS, TEXAS 78101	Administrative PAYMENT PER DOC.#134, 07/18/2017.		\$0.00	\$1,125.00	\$1,125.00
			1150502146	07/20/17 108	1,125.00	
001 3210-00	KELL C. MERCER KELL C. MERCER, P.C. 1602 E. CESAR CHAVEZ STREET AUSTIN, TX 78702	Administrative		\$0.00	\$7,840.00	\$7,840.00
			1150502146	07/31/17 109	7,840.00	
001 3220-00	KELL C. MERCER KELL C. MERCER, P.C. 1602 E. CESAR CHAVEZ STREET AUSTIN, TX 78702	Administrative		\$0.00	\$3,478.07	\$3,478.07
			1150502146	07/31/17 110	3,478.07	
Subtotal for Priority 001				\$0.00	\$40,465.54	\$40,465.54
050 4210-00	WRIGHT GINSBERG BUSILOW, PC In Trust For FORTIS ADVISORS as Collateral Agent	Secured PAYMENT PER ORDER #69, 7/6/15		\$0.00	\$8,313.04	\$8,313.04
			1150502146	07/07/15 102	8,313.04	
Subtotal for Priority 050				\$0.00	\$8,313.04	\$8,313.04
000041 051 5800-00	Texas Workforce Commission Regulatory Integrity Division - SAU Room 556 101 E. 15th Street Austin, TX 78778-0001	Priority (41-1) Unemployment taxes		\$0.00	\$1,340.78	\$1,340.78
000057 051 5800-00	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division MC-008 PO Box 12548 Austin TX 78711-2548 (512) 463-2173	Priority (57-1) SALES AND USE TAX CH. 151 (321, 322, 323)		\$0.00	\$16,141.98	\$16,141.98
Subtotal for Priority 051				\$0.00	\$17,482.76	\$17,482.76
000001 070 7100-00	BCF LLP 1100 RENE LEVESQUE BLVD WEST 25th FLOOR MONTREAL QUEBEC, CA H3B-5C9	Unsecured		\$0.00	\$2,013.49	\$2,013.49

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000002 070 7100-00	Zachary Cullen 8268 Man O War Road Palm Beach Gardens, FL 33418	Unsecured		\$0.00	\$3,864.00	\$3,864.00
000003 070 7100-00	BDO USA LLP Attn: Laurence W. Goldberg 4135 Mendenhall Oak Pkwy #140 High Point NC 27265-8143	Unsecured		\$125,900.00	\$128,400.00	\$128,400.00
000004 070 7100-00	McGrath RentCorp dba TRS-RenTelco POB 619260 DFW Airport, TX 75261	Unsecured (4-1) Account Number (last 4 digits):6474		\$0.00	\$245.52	\$245.52
000005 070 7100-00	Sebastian Tarach Mila 11 DZIEKANOW LESNY, POLAND 05-092	Unsecured		\$5,273.05	\$5,273.05	\$5,273.05
000006 070 7100-00	Tekhne, LLC 21725 SW 187 Ave Miami, FL 33170	Unsecured (6-1) Account Number (last 4 digits):8759 (6-2) Account Number (last 4 digits):8759		\$1,336.00	\$14,970.92	\$14,970.92
000007 070 7100-00	Brett Hansmeier 100 Old River Road Suite 100 Andover, MA 01810	Unsecured (7-1) Account Number (last 4 digits):4397		\$6,131.76	\$6,131.76	\$6,131.76
000008 070 7100-00	Future Electronics Corp. 41 Main Street Bolton MA 01740	Unsecured (8-1) Goods sold		\$0.00	\$1,961,580.46	\$1,961,580.46
000009 070 7100-00	Jason Kusuma 2315 Eastridge Avenue #714 Menlo Park, CA 94025	Unsecured (9-1) Account Number (last 4 digits):1416		\$0.00	\$7,999.00	\$7,999.00
000010 070 7100-00	Kit Hui 16912 Ne 107Th Street Redmond, WA 98052	Unsecured (10-1) Account Number (last 4 digits):0109		\$6,386.00	\$6,386.42	\$6,386.42
000011 070 7100-00	Mark Kim 3427 Ridge Road Lansing, IL 60438	Unsecured (11-1) Account Number (last 4 digits):1877		\$0.00	\$25,456.70	\$25,456.70
000012 070 7100-00	Christopher Snook 25457 Se 42Nd Place Issaquah, WA 98029	Unsecured (12-1) Account Number (last 4 digits):8646		\$0.00	\$7,999.00	\$7,999.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000013 070 7100-00	Ryan Jauregui 14272 Cameron Lane Santa Ana, CA 92705	Unsecured (13-1) Account Number (last 4 digits):2260		\$2,223.15	\$2,223.15	\$2,223.15
000014 070 7100-00	Yewulsew Amare 8328 Tribute Lane Las Vegas, NV 89147	Unsecured (14-1) Account Number (last 4 digits):3045		\$5,031.24	\$6,122.05	\$6,122.05
000015 070 7100-00	Afzal Ahmed 66A Robert Ford Road Watertown, MA 02472	Unsecured (15-1) Account Number (last 4 digits):5007		\$0.00	\$5,000.00	\$5,000.00
000016 070 7100-00	Ben Henneman 1 The Courtyard Gas Street, Birmingham WEST MIDLANDS, GREAT BRITAIN B1 2JT	Unsecured (16-1) Account Number (last 4 digits):3366		\$5,959.00	\$5,999.00	\$5,999.00
000017 070 7100-00	Matthew Knight 9 Harrison Close Branston STAFFORDSHIRE, GREAT BRITAIN DE14 3EF	Unsecured (17-1) Account Number (last 4 digits):3045		\$9,433.00	\$5,999.00	\$5,999.00
000018 070 7100-00	John Durcan G09.A Power Road Studios 114 Power Road CHISWICK, LONDON, GREAT BRITAIN W4 5PY	Unsecured		\$0.00	\$23,996.00	\$23,996.00
000019 070 7100-00	Arrow Electronics, Inc. C/O NAC Risk Recovery 7459 South Lima St Englewood, CO 80112	Unsecured (19-1) Account Number (last 4 digits):9143		\$0.00	\$80,903.84	\$80,903.84
000020 070 7100-00	Viriton, LLP 15070 East Wagontrail Place Aurora, CO 80015	Unsecured (20-1) Account Number (last 4 digits):8791		\$0.00	\$15,120.00	\$15,120.00
000021 070 7100-00	Austin Foam Plastics, Inc. 2933 A W Grimes Blvd Attn: Gretchen Shipman Pflugerville, TX 78660-5292	Unsecured (21-1) Account Number (last 4 digits):N002		\$0.00	\$31,878.06	\$31,878.06
000022 070 7100-00	Jan Turza Beethovenova 10 NITRA, SLOVAK REPUBLIC 94911	Unsecured (22-1) Account Number (last 4 digits):7099 reclassified as unsecured		\$0.00	\$22,705.56	\$22,705.56

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000023 070 7100-00	Brian Chase 445 Auldon Court, Se Smyrna, GA 30082	Unsecured		\$0.00	\$879.53	\$879.53
000024 070 7100-00	Eliran Itzhaki 5 Landau Apt. 7 RAMAT GAN, ISRAEL 52282	Unsecured (24-1) Account Number (last 4 digits):CBao		\$17,997.00	\$20,000.00	\$20,000.00
000025 070 7100-00	Kevin Schmitz Salweidenbecke 21 BOCHUM, GERMANY 44894	Unsecured (25-1) Account Number (last 4 digits):0672		\$6,498.82	\$6,563.82	\$6,563.82
000026 070 7100-00	Cadence Design Systems, Inc. c/o Commercial Collection Consultants 16830 Ventura Blvd., Suite 620 Encino, CA 91436	Unsecured		\$0.00	\$60,000.00	\$60,000.00
000027 070 7100-00	Erick Argueta 7601 E Treasure Drive 1107 North Bay Village, FL 33141	Unsecured (27-1) Account Number (last 4 digits):8921		\$0.00	\$6,000.00	\$6,000.00
000028 070 7100-00	Chunliu Shen 56 Ffordd Dryden, Killay SWANSEA, WALES, GREAT BRITAIN SA2 8PP	Unsecured (28-1) Account Number (last 4 digits):3718		\$9,958.00	\$9,998.00	\$9,998.00
000029 070 7100-00	William Gaskins 734 15Th Street Nw Suite 1200 Washington, DC 20005	Unsecured (29-1) Account Number (last 4 digits):2595 AMENDED BY CLAIM 86		\$0.00	\$6,127.42	\$0.00
000030 070 7100-00	Tom Belanger 515 Du Parc Industriel LONGEUIL, QC, CANADA J4H 3V7	Unsecured (30-1) Account Number (last 4 digits):3045		\$1,735.40	\$1,775.40	\$1,775.40
000031 070 7100-00	Sean Sadel-Stevens 4885 Burde St PORT ALBERNI, BC, CANADA V9Y 3J7	Unsecured (31-1) Account Number (last 4 digits):5524		\$2,813.00	\$2,813.10	\$2,813.10
000032 070 7100-00	Gabriel Politzer 491 Arvida Parkway Miami, FL 33156	Unsecured		\$0.00	\$10,000.00	\$10,000.00
000033 070 7100-00	Nampil Chousein I. Staikou 2 AGRINIO, AITOLOAKARNANIA, GREECE 30100	Unsecured (33-1) Account Number (last 4 digits):0025 claims objection to allow correct amt		\$6,491.89	\$657,189.00	\$6,571.89

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000034 070 7100-00	Bill Chow 19745 Colima Road Ste #1-128 Rowland Heights, CA 91748	Unsecured (34-1) Account Number (last 4 digits):5113		\$0.00	\$6,325.70	\$6,325.70
000035 070 7100-00	Miquel Axel Estelrich Rullan C Sebastia Rubi 3A MANACOR, PM, SPAIN 7500	Unsecured (35-1) Account Number (last 4 digits):1416		\$0.00	\$5,999.00	\$5,999.00
000036 070 7100-00	Indium Corporation of America Attn: Linda Hill 34 Robinson Rd Clinton, NY 13323	Unsecured (36-1) Account Number (last 4 digits):7398		\$36,450.00	\$36,450.00	\$36,450.00
000037 070 7100-00	Kournikov Andrei, Dapfor 18,allee de la Pagerie 92500 Rueil-Malmaison, France	Unsecured (37-1) Modified to Correct File Date of Document		\$0.00	\$5,999.00	\$5,999.00
000038 070 7100-00	Martin Nachev Defence Close Flat 57 Hill House LONDON, LONDON, GREAT BRITAIN SE28 0NQ	Unsecured (38-1) Account Number (last 4 digits):0001		\$0.00	\$3,483.50	\$3,483.50
000039 070 7100-00	Ramakanth Gouri 12881 Deer Park Lane Alpharetta, GA 30004	Unsecured (39-1) Account Number (last 4 digits):5065		\$5,999.00	\$5,999.00	\$5,999.00
000040 070 7100-00	Wilson Sonsini Goodrich and Rosati 650 Page Mill Road Palo Alto, CA 94304-1050	Unsecured		\$76,357.75	\$2,135,936.83	\$2,135,936.83
000042 070 7100-00	Walter Thamm Albrechstrasse 1 ISNY, GERMANY 88316	Unsecured		\$0.00	\$9,998.00	\$9,998.00
000043 070 7100-00	P R C FERNANDO VIALE IGNAZIO SILONE 187,35/A ROME 00143 ITALY ROME, LA 00143	Unsecured		\$0.00	\$999.00	\$999.00
000044 070 7100-00	Fortis Advisors, LLC, Collateral Agent c/o E. P. Keiffer WRIGHT GINSBERG BRUSLOW P.C. 325 N St Paul St #4150 Dallas, TX 75201	Unsecured (44-1) Any and all assets of Debtor as detailed in multiple security agreements including intellectual property and subsidiaries (44-1) UCC-1 SOS DE (8/4/14)		\$0.00	\$4,560,154.66	\$4,560,154.66
000045 070 7100-00	Eric Nydegger Torry 5 GRANGES-PACCOT, FR, SWITZERLAND 1763	Unsecured (45-1) Account Number (last 4 digits):864		\$99,915.00	\$99,980.00	\$99,980.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000046 070 7100-00	Glyn Lewis 26320 Grant Ave MAPLE RIDGE, BC, CANADA V2W 1H2	Unsecured		\$6,367.00	\$6,406.71	\$6,406.71
000047 070 7100-00	Stuart Caborn 5 Knightsbridge Drive Headley, Thatcham HAMPSHIRE, GREAT BRITAIN RG19 8JZ	Unsecured (47-1) Account Number (last 4 digits):8623		\$5,183.02	\$5,183.02	\$5,183.02
000048 070 7100-00	Cointerra, Inc. Mehdi Soleimankhani 1249 15th. street Los Osos, CA 93402	Unsecured (48-1) Account Number (last 4 digits):4001		\$0.00	\$9,997.00	\$9,997.00
000049 070 7100-00	Eric Conkle 915 S. Daley Mesa, AZ 85204	Unsecured		\$6,313.71	\$6,313.71	\$6,313.71
000050 070 7100-00	Michael Vick 1512 S. Battery Street Little Rock, AR 72202	Unsecured		\$249,900.00	\$500,359.90	\$500,359.90
000051 070 7100-00	Mikulas Kiss Durcanskeho 1 NITRA, SLOVAK REPUBLIC 94901	Unsecured (51-1) Account Number (last 4 digits):3045		\$0.00	\$7,999.00	\$7,999.00
000052 070 7100-00	Nathan Davis 7514 Sherman Drive Lincoln, NE 68134	Unsecured (52-1) Account Number (last 4 digits):1856		\$0.00	\$10,247.25	\$10,247.25
000053 070 7100-00	Brendan Murray 11 Bridge St HAMILTON, NSW, AUSTRALIA 2303	Unsecured (53-1) Account Number (last 4 digits):5259 (53-2) Account Number (last 4 digits):5259		\$6,576.26	\$6,616.26	\$6,616.26
000054 070 7100-00	Stanley Wing Hong Leung 448 Prince Edward Road West Prince Ritz, 10/F, Block C HONG KONG,KOWLOON, HONG KONG	Unsecured		\$5,959.00	\$5,999.00	\$5,999.00
000055 070 7100-00	Lautaro Cline c/o Daniel M. Coyle Astigarraga Davis Mullins & Grossman, PA 1001 Brickell Bay Drive, 9th Floor Miami, FL 33131	Unsecured (55-1) Account Number (last 4 digits):1424		\$0.00	\$138,229.59	\$138,229.59
000056 070 7100-00	Joshua Jong 6 Dunnock Place Wideopen Tyne and Wear NE13 6LE	Unsecured		\$6,593.00	\$6,592.63	\$6,592.63

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	Untied Kingdom					
000058 070 7100-00	Heiko Juch Am Zollstock 16 OBERSUELZEN, GERMANY 67271	Unsecured		\$5,959.00	\$5,999.00	\$5,999.00
000059 070 7100-00	Michael Poolman 18 Hampton Close Cadbury Heath BRISTOL, AVON, GREAT BRITAIN BS30 8EY	Unsecured (59-1) DOCKETED IN ERROR - WRONG PDF ATTACHED		\$0.00	\$0.00	\$0.00
000060 070 7100-00	Mr. Balbir a/k/a Bill Chepal 8042 Cooperhawk Court SURREY, BC, CANADA V3W 0V1	Unsecured		\$0.00	\$12,594.85	\$12,594.85
000061 070 7100-00	Quail Electronics 2171 Research Drive Livermore, CA 94550	Unsecured		\$0.00	\$22,215.19	\$22,215.19
000062 070 7100-00	Michael Poolman 18 Hampton Close Cadbury Heath BRISTOL, AVON, GREAT BRITAIN BS30 8EY	Unsecured		\$3,491.32	\$3,531.32	\$3,531.32
000063 070 7100-00	J Nos Richter Raumerstr. 38 BERLIN, GERMANY 10437	Unsecured		\$0.00	\$3,900.88	\$3,900.88
000064 070 7100-00	Miklos Gaebler Wagnerstrasse 6666 POTSDAM, GERMANY 14480	Unsecured (64-1) Account Number (last 4 digits):1791		\$6,432.92	\$7,762.00	\$7,762.00
000065 070 7100-00	David G P Allan 90 Winchester St T TORONTO, ON, CANADA, M4X 1B2	Unsecured		\$0.00	\$51,250.00	\$51,250.00
000066 070 7100-00	Eric Peterson 156 Park Dr Eastchester, NY 10709-5109	Unsecured		\$12,526.70	\$12,526.70	\$12,526.70
000067 070 7100-00	Jessica Ieraci Piazza Sant' Ambrogio 06 Misinto Monza E Brianza, Italy 20826	Unsecured (67-1) Account Number (last 4 digits):7002		\$10,233.96	\$10,471.00	\$10,471.00
000068 070 7100-00	Diran Martin Yousoufian Moreno 1183 4TO "A" & CP 2000 Rosario, Santa Fe, Argentina AK 1-1	Unsecured		\$0.00	\$6,000.00	\$6,000.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000069 070 7100-00	Diran Martin Yousoufian Moreno 1183 4TO "A" & CP 2000 Rosario, Santa Fe, Argentina AK 1-1	Unsecured	duplicate of 68 denied	\$5,979.00	\$6,000.00	\$0.00
000070 070 7100-00	P R C FERNANDO VIALE IGNAZIO SILONE 187,35/A ROME 00143 ITALY ROME, LA 00143	Unsecured		\$0.00	\$999.00	\$999.00
000071 070 7100-00	Shu Dong 120 Havenuen Bluff Alpharetta, GA 30022	Unsecured	(71-1) Account Number (last 4 digits):3045	\$6,301.83	\$6,301.38	\$6,301.38
000072 070 7100-00	Michael Peacock 14D Parliament St LOWER HUTT, NEW ZEALAND 5010	Unsecured	(72-1) Account Number (last 4 digits):6652	\$0.00	\$6,817.55	\$6,817.55
000073 070 7100-00	United Parcel Service c/o Receivable Management Services ("RMS" P.O. Box 4396 Timonium, MD 21094	Unsecured		\$168,010.46	\$161,735.38	\$161,735.38
000074 070 7100-00	Kassite Limited Littlemore Park, Armstrong Road Oxford, OX4 4FY United Kingdom	Unsecured		\$0.00	\$147,464.62	\$147,464.62
000075 070 7100-00	Kyle Askine 13804 Clarkwood Lane Laurel, MD 20707	Unsecured	(75-1) Account Number (last 4 digits):1416	\$0.00	\$500.00	\$500.00
000076 070 7100-00	Regal Research and Mfg. Co. LLC c/o Robert Palmer Fox Rothschild LLP 5420 LBJ Freeway, Ste. 1200 Dallas, TX 75240	Unsecured		\$185,734.12	\$169,437.51	\$169,437.51
000077 070 7100-00	Open-Silicon, Inc. Attn: Jay Vyas, Sr. VP and CFO 490 N. McCartney Blvd., Suite 220 Milpitas, California 95035	Unsecured		\$0.00	\$12,251,141.84	\$12,251,141.84
000078 070 7100-00	Donald Crock 204 Overlook Drive Kent, OH 44240	Unsecured	(78-1) Account Number (last 4 digits):4464	\$6,311.55	\$6,124.00	\$6,124.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000079 070 7100-00	Guilherme Cherman Perdigao de Oliveira Rua Almirante Guilobel 110 408 Rio de Janeiro, RJ, Brazil, CEP 22471-150 Rio de Janeiro, RI 22471-150	Unsecured (79-1) Account Number (last 4 digits):9839		\$5,999.00	\$5,999.00	\$5,999.00
000080 070 7100-00	Sharon Boone 37543 England Way 221 RED DEER COUNTY, AB, CANADA T4S 2C3	Unsecured		\$6,251.39	\$6,311.39	\$6,311.39
000081 070 7100-00	Michael Denham 402 Highland Avenue Po Box 420 West Milton, PA 17886	Unsecured (81-1) Account Number (last 4 digits):2764		\$0.00	\$8,598.00	\$8,598.00
000082 070 7100-00	Laszlo Tukacs Rim U 3 BUDAPEST, BU, HUNGARY 1183	Unsecured (82-1) Account Number (last 4 digits):3045		\$0.00	\$11,999.00	\$11,999.00
000083 070 7100-00	Vladimir Zdorov 3762 Firpointe St. San Ramon, CA 94582	Unsecured (83-1) Account Number (last 4 digits):3045		\$0.00	\$6,386.42	\$6,386.42
000084 070 7100-00	Michael Diemer 25 W Perry Street Willard, OH 44890	Unsecured (84-1) Account Number (last 4 digits):8507		\$6,129.56	\$6,129.56	\$6,129.56
000085 070 7100-00	Michael Diemer 25 W Perry Street Willard, OH 44890	Unsecured (85-1) Account Number (last 4 digits):8507 duplicate of 84 deny		\$0.00	\$6,129.56	\$0.00
000086 070 7100-00	William Gaskins 734 15Th Street Nw Suite 1200 Washington, DC 20005	Unsecured		\$6,127.42	\$6,127.42	\$6,127.42
000087 070 7100-00	Bo Yang 6 Valerie Avenue Jericho, NY 11753	Unsecured (87-1) Account Number (last 4 digits):3045		\$0.00	\$4,500.00	\$4,500.00
000088 070 7100-00	Bogdan Bivolaru Traian Popovici, Nr 89 Block B10, 6Th Floor, Apt 38 BUCHAREST, ROMANIA 31422	Unsecured (88-1) Account Number (last 4 digits):3045		\$5,196.00	\$5,196.00	\$5,196.00

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EXHIBIT C
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Date: April 27, 2018

Case Number: 15-10109
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Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000089 070 7100-00	Omni Logistics 15912 International Plaza Drive Houston, TX 77032	Unsecured (89-1) Transportation and/or freight services		\$66,280.16	\$66,280.16	\$66,280.16
000090 070 7100-00	Quentin Gomez Jr. 4254 Derby Drive Davie, FL 33330	Unsecured		\$0.00	\$4,000.00	\$4,000.00
000091 070 7100-00	C7 Data Centers, Inc. c/o R. Adam Swick Reid Collins & Tsai 1301 S Capital of Texas Hwy, C-300 Austin, TX 78746	Unsecured (91-1) Possession/Contract (91-1) plus interest, fees, and costs		\$978,729.90	\$5,394,113.92	\$5,394,113.92
000092 070 7100-00	Ali Abdulsattar Al Beshri Emir Mansouri P.O. Box 3459 Doha-Qatar	Unsecured		\$0.00	\$273,996.00	\$273,996.00
000093 070 7100-00	John Kelly 1101 Ne 109 Street Miami, FL 33161	Unsecured		\$0.00	\$5,000.00	\$5,000.00
000094 070 7100-00	B.F.T.J JESPERS Linus Paulingweg 12 THE NETHERLANDS (HOLLAND) Rotterdam, AR 3069-NM	Unsecured (94-1) Account Number (last 4 digits):3045		\$0.00	\$6,494.21	\$6,494.21
000095 070 7100-00	Pietro Brivio Via Iv Novembre, 51 Scala AMERATE, LOMBARDIA, ITALY 23807	Unsecured (95-1) Account Number (last 4 digits):3040		\$6,379.68	\$6,449.68	\$6,449.68
000096 070 7100-00	Pietro Brivio Via Iv Novembre, 51 Scala AMERATE, LOMBARDIA, ITALY 23807	Unsecured (96-1) Account Number (last 4 digits):3040 duplicate of 95 deny		\$0.00	\$6,449.68	\$0.00
000097 070 7100-00	Kelley Britenbaker 701 Boulder Blf San Marcos, TX 78666-8347	Unsecured (97-1) Account Number (last 4 digits):1264		\$0.00	\$2,804.17	\$2,804.17
000098 070 7100-00	FedEx TechConnect, Inc. Attn: Revenue Recovery/Bankruptcy 3965 Airways Blvd. Module G.,3rd Floor Memphis,TN 38116	Unsecured		\$1,491.18	\$1,573.63	\$1,573.63
000099 070 7100-00	Venugopal Badaravada 360 Bell Street South Unit: 515 OTTAWA, ON, CANADA K1S 5E8	Unsecured		\$0.00	\$12,614.00	\$12,614.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

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Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000100 070 7100-00	CenturyLink Communications, LLC 1801 California Street, 9th Floor Attn: Bankruptcy Denver, CO 80202	Unsecured (100-1) Account Number (last 4 digits):7239 (100-2) Account Number (last 4 digits):7239		\$2,743,794.80	\$11,420,975.02	\$11,420,975.02
000101 070 7100-00	Andrews Kurth LLP ATTN: Timothy A. Davidson II 600 Travis, Suite 4200 Houston, Texas 77002	Unsecured		\$0.00	\$184,513.27	\$184,513.27
000102 070 7100-00	United Parcel Service Inc. c/o Alston & Bird L.L.P. Attn: Bowen Shoemaker 1201 West Peachtree St. Atlanta, GA 30309-3424	Unsecured (102-1) Excluding interest and other unliquidated amounts		\$0.00	\$46,529.92	\$46,529.92
000103 070 7100-00	UPS Supply Chain Solutions, Inc. Alston & Bird L.L.P. Attn: Bowen Shoemaker 1201 West Peachtree St. Atlanta, GA 30309-3424	Unsecured (103-1) Excluding interest and other unliquidated amounts		\$0.00	\$113,035.43	\$113,035.43
000104 070 7100-00	Grzegorz Saganski Muchoborska 8 WROCLAW, POLAND 54-424	Unsecured		\$0.00	\$15,998.00	\$15,998.00
000105 070 7100-00	Yimin Wang Qingtiejiayuan, Qinglongchang Room 51, Unit 4 Of Building 8 CHENGDU, CHENGHUA, CN24, CHINA 610066	Unsecured (105-1) Account Number (last 4 digits):1416		\$0.00	\$5,999.00	\$5,999.00
000106 070 7100-00	Douglas Wall 3 Rollesby Street, Hoon Hay CHRISTCHURCH, CT, NEW ZEALAND 8025	Unsecured (106-1) Account Number (last 4 digits):8663		\$6,558.13	\$6,598.13	\$6,598.13
000107 070 7100-00	Wei Cao Lane 300, Wu Ning Road Room 403, No 21 SHANGHAI, CN10, CHINA 200063	Unsecured (107-1) Account Number (last 4 digits):8310		\$0.00	\$6,485.04	\$6,485.04
000108 070 7100-00	Joston Pinto 1921 California Street Apt 18 Mountain View, CA 94040	Unsecured (108-1) Account Number (last 4 digits):3271		\$6,131.76	\$6,131.76	\$6,131.76
000109 070 7100-00	Thijs Van Den Berg Johannes Worpstraat 49 III AMSTERDAM, NETHERLANDS 1076BG	Unsecured (109-1) Account Number (last 4 digits):6420		\$0.00	\$15,000.00	\$15,000.00
000110 070 7100-00	Tuur Dirk Demeester Tuur Demeester 220 N. Zapata Hway. #11 PMB # 851A	Unsecured		\$0.00	\$119,400.00	\$119,400.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	Laredo, TX 78043-4464					
000111 070 7100-00	Marc Delgado c/o Jason M. Medley, Esq. LeClair Ryan, P.C. 1233 West Loop South Ste 1000 Houston, TX 77027	Unsecured		\$0.00	\$6,300.18	\$6,300.18
000112 070 7100-00	Synopsys, Inc. c/o Petra M. Reinecke, Esq. Schwartz & Cera LLP 201 California Street, Suite 450 San Francisco, CA 94111	Unsecured		\$0.00	\$191,324.52	\$191,324.52
000113 070 7100-00	Jakub Hodan Vreskovice 78 VRESKOVICE, CZECH REPUBLIC 33401	Unsecured		\$0.00	\$19,996.00	\$19,996.00
000114 070 7100-00	Hannacott SA c/o Steve Skarnulis Cain & Scarnulis 400 W. 15th St. Ste 900 Austin, TX 78701	Unsecured (114-1) Purchase of Goods not Delivered		\$0.00	\$157,460.72	\$157,460.72
000115 070 7100-00	Mattia Baldinger Zunzgerstrasse 24 SISSACH, SCHWEIZ SWITZERLAND 4450	Unsecured		\$0.00	\$5,000.00	\$5,000.00
000116 070 7100-00	Applied Circuit Technology, Inc. c/o Mark Ralston Fishman Jackson PLLC Three Galleria Tower 13155 Noel Road, Suite 700 Dallas, TX 75240	Unsecured		\$0.00	\$308,259.76	\$308,259.76
000117 070 7100-00	Panos Skaltsas Alikarnassou 24 NEA SMYRNI, ATTICA, GREECE 17122	Unsecured (117-1) Account Number (last 4 digits):3045		\$0.00	\$14,477.74	\$14,477.74
000118 070 7100-00	Christian Sprajc Niederdonker Str. 34 Germany Dsseldorf, AK 40547	Unsecured (118-1) Account Number (last 4 digits):1330		\$0.00	\$5,999.00	\$5,999.00
000119 070 7100-00	Michael Delgado 11755 Sw 18TH Street Apt 407 Miami, FL 33175	Unsecured		\$0.00	\$6,000.00	\$6,000.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109
Debtor Name: COINTERRA, INC.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000121 070 7100-00	Andrew Waldorf 6300 E. Hampden Avenue #3230 Denver, CO 80222	Unsecured		\$0.00	\$6,117.49	\$6,117.49
000122 070 7100-00	Jasper Friend 18474 Highway 19 Steelville, MO 65565	Unsecured (122-1) Account Number (last 4 digits):8138		\$6,287.85	\$6,287.85	\$6,287.85
Subtotal for Priority 070				\$4,975,118.74	\$42,134,694.86	\$41,459,371.09
000120 999 8200-05	IMPALA LTD ROOM 1617-18 STAR HOUSE 3 SALISBURY ROAD TST KOWLOON HONG KONG Hong Kong, TX 00-00	Administrative (120-1) Account Number (last 4 digits):0109 equity security holder, gets paid after unsecured get paid		\$0.00	\$50,000.00	\$0.00
BOND 999 2300-00	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	Administrative Bond #016017995		\$0.00	\$88.76	\$88.76
			1150502146 05/11/15 101		32.19	
			1150502146 03/01/16 104		34.03	
			1150502146 03/11/17 107		22.54	
Subtotal for Priority 999				\$0.00	\$50,088.76	\$88.76
Case Totals:				\$4,975,118.74	\$42,251,044.96	\$41,525,721.19

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 15-10109 HCM

Case Name: COINTERRA, INC.

Trustee Name: RANDOLPH N. OSHEROW

Balance on hand \$ 85,913.68

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
	WRIGHT GINSBERG BUSILOW, PC	\$ 8,313.04	\$ 8,313.04	\$ 8,313.04	\$ 0.00

Total to be paid to secured creditors \$ 0.00

Remaining Balance \$ 85,913.68

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: RANDOLPH N. OSHEROW	\$ 10,665.52	\$ 9,308.77	\$ 1,356.75
Trustee Expenses: RANDOLPH N. OSHEROW	\$ 2,156.36	\$ 1,928.74	\$ 227.62
Attorney for Trustee Fees: BARRETT DAFFIN FRAPPIER TURNER &	\$ 27,565.00	\$ 27,565.00	\$ 0.00
Attorney for Trustee Expenses: BARRETT DAFFIN FRAPPIER TURNER &	\$ 457.47	\$ 457.47	\$ 0.00
Accountant for Trustee Fees: JANET RAKOWITZ	\$ 1,125.00	\$ 1,125.00	\$ 0.00
Other: INTERNATIONAL SURETIES, LTD.	\$ 88.76	\$ 88.76	\$ 0.00
Other: KELL C. MERCER	\$ 7,840.00	\$ 7,840.00	\$ 0.00
Other: KELL C. MERCER	\$ 3,478.07	\$ 3,478.07	\$ 0.00

Total to be paid for chapter 7 administrative expenses	\$ <u>1,584.37</u>
Remaining Balance	\$ <u>84,329.31</u>

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 17,482.76 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000041	Texas Workforce Commission	\$ 1,340.78	\$ 0.00	\$ 1,340.78
000057	Comptroller of Public Accounts	\$ 16,141.98	\$ 0.00	\$ 16,141.98

Total to be paid to priority creditors	\$ <u>17,482.76</u>
Remaining Balance	\$ <u>66,846.55</u>

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 41,459,371.09 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.2 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	BCF LLP	\$ 2,013.49	\$ 0.00	\$ 3.25

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	Zachary Cullen	\$ 3,864.00	\$ 0.00	\$ 6.23
000003	BDO USA LLP	\$ 128,400.00	\$ 0.00	\$ 207.02
000004	McGrath RentCorp dba TRS-RenTelco	\$ 245.52	\$ 0.00	\$ 0.40
000005	Sebastian Tarach	\$ 5,273.05	\$ 0.00	\$ 8.50
000006	Tekhne, LLC	\$ 14,970.92	\$ 0.00	\$ 24.14
000007	Brett Hansmeier	\$ 6,131.76	\$ 0.00	\$ 9.89
000008	Future Electronics Corp.	\$ 1,961,580.46	\$ 0.00	\$ 3,162.73
000009	Jason Kusuma	\$ 7,999.00	\$ 0.00	\$ 12.90
000010	Kit Hui	\$ 6,386.42	\$ 0.00	\$ 10.29
000011	Mark Kim	\$ 25,456.70	\$ 0.00	\$ 41.04
000012	Christopher Snook	\$ 7,999.00	\$ 0.00	\$ 12.90
000013	Ryan Jauregui	\$ 2,223.15	\$ 0.00	\$ 3.58
000014	Yewulsew Amare	\$ 6,122.05	\$ 0.00	\$ 9.87
000015	Afzal Ahmed	\$ 5,000.00	\$ 0.00	\$ 8.06
000016	Ben Henneman	\$ 5,999.00	\$ 0.00	\$ 9.68
000017	Matthew Knight	\$ 5,999.00	\$ 0.00	\$ 9.67
000018	John Durcan	\$ 23,996.00	\$ 0.00	\$ 38.69
000019	Arrow Electronics, Inc.	\$ 80,903.84	\$ 0.00	\$ 130.44
000020	Viriton, LLP	\$ 15,120.00	\$ 0.00	\$ 24.38
000021	Austin Foam Plastics, Inc.	\$ 31,878.06	\$ 0.00	\$ 51.40
000022	Jan Turza	\$ 22,705.56	\$ 0.00	\$ 36.61
000023	Brian Chase	\$ 879.53	\$ 0.00	\$ 1.42
000024	Eliran Itzhaki	\$ 20,000.00	\$ 0.00	\$ 32.25
000025	Kevin Schmitz	\$ 6,563.82	\$ 0.00	\$ 10.58

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000026	Cadence Design Systems, Inc.	\$ 60,000.00	\$ 0.00	\$ 96.74
000027	Erick Argueta	\$ 6,000.00	\$ 0.00	\$ 9.67
000028	Chunliu Shen	\$ 9,998.00	\$ 0.00	\$ 16.12
000029	William Gaskins	\$ 0.00	\$ 0.00	\$ 0.00
000030	Tom Belanger	\$ 1,775.40	\$ 0.00	\$ 2.86
000031	Sean Sadel-Stevens	\$ 2,813.10	\$ 0.00	\$ 4.54
000032	Gabriel Politzer	\$ 10,000.00	\$ 0.00	\$ 16.12
000033	Nampil Chousein	\$ 6,571.89	\$ 0.00	\$ 10.60
000034	Bill Chow	\$ 6,325.70	\$ 0.00	\$ 10.20
000035	Miquel Axel Estelrich Rullan	\$ 5,999.00	\$ 0.00	\$ 9.67
000036	Indium Corporation of America	\$ 36,450.00	\$ 0.00	\$ 58.77
000037	Kournikov Andrei, Dapfor	\$ 5,999.00	\$ 0.00	\$ 9.67
000038	Martin Nachev	\$ 3,483.50	\$ 0.00	\$ 5.62
000039	Ramakanth Gouru	\$ 5,999.00	\$ 0.00	\$ 9.67
000040	Wilson Sonsini Goodrich and Rosati	\$ 2,135,936.83	\$ 0.00	\$ 3,443.85
000042	Walter Thamm	\$ 9,998.00	\$ 0.00	\$ 16.13
000043	P R C FERNANDO	\$ 999.00	\$ 0.00	\$ 1.61
000044	Fortis Advisors, LLC, Collateral Agent	\$ 4,560,154.66	\$ 0.00	\$ 7,352.51
000045	Eric Nydegger	\$ 99,980.00	\$ 0.00	\$ 161.20
000046	Glyn Lewis	\$ 6,406.71	\$ 0.00	\$ 10.33
000047	Stuart Caborn	\$ 5,183.02	\$ 0.00	\$ 8.36
000048	Cointerra, Inc.	\$ 9,997.00	\$ 0.00	\$ 16.12

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000049	Eric Conkle	\$ 6,313.71	\$ 0.00	\$ 10.18
000050	Michael Vick	\$ 500,359.90	\$ 0.00	\$ 806.75
000051	Mikulas Kiss	\$ 7,999.00	\$ 0.00	\$ 12.90
000052	Nathan Davis	\$ 10,247.25	\$ 0.00	\$ 16.52
000053	Brendan Murray	\$ 6,616.26	\$ 0.00	\$ 10.67
000054	Stanley Wing Hong Leung	\$ 5,999.00	\$ 0.00	\$ 9.67
000055	Lautaro Cline	\$ 138,229.59	\$ 0.00	\$ 222.87
000056	Joshua Jong	\$ 6,592.63	\$ 0.00	\$ 10.63
000058	Heiko Juch	\$ 5,999.00	\$ 0.00	\$ 9.67
000059	Michael Poolman	\$ 0.00	\$ 0.00	\$ 0.00
000060	Mr. Balbir a/k/a Bill Chepal	\$ 12,594.85	\$ 0.00	\$ 20.31
000061	Quail Electronics	\$ 22,215.19	\$ 0.00	\$ 35.82
000062	Michael Poolman	\$ 3,531.32	\$ 0.00	\$ 5.69
000063	J Nos Richter	\$ 3,900.88	\$ 0.00	\$ 6.29
000064	Miklos Gaebler	\$ 7,762.00	\$ 0.00	\$ 12.51
000065	David G P Allan	\$ 51,250.00	\$ 0.00	\$ 82.64
000066	Eric Peterson	\$ 12,526.70	\$ 0.00	\$ 20.20
000067	Jessica Ieraci	\$ 10,471.00	\$ 0.00	\$ 16.88
000068	Diran Martin Yousoufian	\$ 6,000.00	\$ 0.00	\$ 9.67
000069	Diran Martin Yousoufian	\$ 0.00	\$ 0.00	\$ 0.00
000070	P R C FERNANDO	\$ 999.00	\$ 0.00	\$ 1.61
000071	Shu Dong	\$ 6,301.38	\$ 0.00	\$ 10.16
000072	Michael Peacock	\$ 6,817.55	\$ 0.00	\$ 10.99
000073	United Parcel Service	\$ 161,735.38	\$ 0.00	\$ 260.78

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000074	Kassite Limited	\$ 147,464.62	\$ 0.00	\$ 237.76
000075	Kyle Askine	\$ 500.00	\$ 0.00	\$ 0.81
000076	Regal Research and Mfg. Co. LLC	\$ 169,437.51	\$ 0.00	\$ 273.19
000077	Open-Silicon, Inc.	\$ 12,251,141.84	\$ 0.00	\$ 19,752.99
000078	Donald Crock	\$ 6,124.00	\$ 0.00	\$ 9.87
000079	Guilherme Cherman Perdigao de Oliveira	\$ 5,999.00	\$ 0.00	\$ 9.67
000080	Sharon Boone	\$ 6,311.39	\$ 0.00	\$ 10.18
000081	Michael Denham	\$ 8,598.00	\$ 0.00	\$ 13.86
000082	Laszlo Tukacs	\$ 11,999.00	\$ 0.00	\$ 19.35
000083	Vladimir Zdorov	\$ 6,386.42	\$ 0.00	\$ 10.30
000084	Michael Diemer	\$ 6,129.56	\$ 0.00	\$ 9.88
000085	Michael Diemer	\$ 0.00	\$ 0.00	\$ 0.00
000086	William Gaskins	\$ 6,127.42	\$ 0.00	\$ 9.88
000087	Bo Yang	\$ 4,500.00	\$ 0.00	\$ 7.26
000088	Bogdan Bivolaru	\$ 5,196.00	\$ 0.00	\$ 8.38
000089	Omni Logistics	\$ 66,280.16	\$ 0.00	\$ 106.87
000090	Quentin Gomez Jr.	\$ 4,000.00	\$ 0.00	\$ 6.45
000091	C7 Data Centers, Inc.	\$ 5,394,113.92	\$ 0.00	\$ 8,697.13
000092	Ali Abdulsattar Al Beshri	\$ 273,996.00	\$ 0.00	\$ 441.77
000093	John Kelly	\$ 5,000.00	\$ 0.00	\$ 8.06
000094	B.F.T.J JESPERS	\$ 6,494.21	\$ 0.00	\$ 10.47
000095	Pietro Brivio	\$ 6,449.68	\$ 0.00	\$ 10.40
000096	Pietro Brivio	\$ 0.00	\$ 0.00	\$ 0.00
000097	Kelley Britenbaker	\$ 2,804.17	\$ 0.00	\$ 4.52

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000098	FedEx TechConnect, Inc.	\$ 1,573.63	\$ 0.00	\$ 2.54
000099	Venugopal Badaravada	\$ 12,614.00	\$ 0.00	\$ 20.34
000100	CenturyLink Communications, LLC	\$ 11,420,975.02	\$ 0.00	\$ 18,414.48
000101	Andrews Kurth LLP	\$ 184,513.27	\$ 0.00	\$ 297.50
000102	United Parcel Service Inc.	\$ 46,529.92	\$ 0.00	\$ 75.02
000103	UPS Supply Chain Solutions, Inc.	\$ 113,035.43	\$ 0.00	\$ 182.25
000104	Grzegorz Saganski	\$ 15,998.00	\$ 0.00	\$ 25.79
000105	Yimin Wang	\$ 5,999.00	\$ 0.00	\$ 9.68
000106	Douglas Wall	\$ 6,598.13	\$ 0.00	\$ 10.64
000107	Wei Cao	\$ 6,485.04	\$ 0.00	\$ 10.46
000108	Joston Pinto	\$ 6,131.76	\$ 0.00	\$ 9.89
000109	Thijs Van Den Berg	\$ 15,000.00	\$ 0.00	\$ 24.18
000110	Tuur Dirk Demeester	\$ 119,400.00	\$ 0.00	\$ 192.51
000111	Marc Delgado	\$ 6,300.18	\$ 0.00	\$ 10.16
000112	Synopsys, Inc.	\$ 191,324.52	\$ 0.00	\$ 308.48
000113	Jakub Hodan	\$ 19,996.00	\$ 0.00	\$ 32.24
000114	Hannacott SA	\$ 157,460.72	\$ 0.00	\$ 253.88
000115	Mattia Baldinger	\$ 5,000.00	\$ 0.00	\$ 8.06
000116	Applied Circuit Technology, Inc.	\$ 308,259.76	\$ 0.00	\$ 497.02
000117	Panos Skaltsas	\$ 14,477.74	\$ 0.00	\$ 23.34
000118	Christian Sprajc	\$ 5,999.00	\$ 0.00	\$ 9.67
000119	Michael Delgado	\$ 6,000.00	\$ 0.00	\$ 9.67
000121	Andrew Waldorf	\$ 6,117.49	\$ 0.00	\$ 9.87

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000122	Jasper Friend	\$ 6,287.85	\$ 0.00	\$ 10.14

Total to be paid to timely general unsecured creditors \$ 66,846.55

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE